

Single phage T4 DNA packaging motors exhibit large force generation, high velocity, and dynamic variability

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Terminase enzyme complexes, which facilitate ATP-driven DNA packaging in phages and in many eukaryotic viruses, constitute a wide and potentially diverse family of molecular motors about which little dynamic or mechanistic information is available. Here we report optical tweezers measurements of single DNA molecule packaging dynamics in phage T4, a large, tailed *Escherichia coli* virus that is an important model system in molecular biology. We show that a complex is formed between the empty prohead and the large terminase protein (gp17) that can capture and begin packaging a target DNA molecule within a few seconds, thus demonstrating a distinct viral assembly pathway. The motor generates forces >60 pN, similar to those measured with phage ϕ 29, suggesting that high force generation is a common property of viral DNA packaging motors. However, the DNA translocation rate for T4 was strikingly higher than that for ϕ 29, averaging \approx 700 bp/s and ranging up to \approx 2,000 bp/s, consistent with packaging by phage T4 of an enormous, 171-kb genome in <10 min during viral infection and implying high ATP turnover rates of >300 s⁻¹. The motor velocity decreased with applied load but averaged 320 bp/s at 45 pN, indicating very high power generation. Interestingly, the motor also exhibited large dynamic changes in velocity, suggesting that it can assume multiple active conformational states gearing different translocation rates. This capability, in addition to the reversible pausing and slipping capabilities that were observed, may allow phage T4 to coordinate DNA packaging with other ongoing processes, including viral DNA transcription, recombination, and repair.

bacteriophage T4 | molecular motor | optical tweezers | single-molecule | viral DNA packaging

A critical step in the assembly of many viruses is the packaging of the viral genome into a preassembled prohead shell by the action of an ATP-powered molecular motor (1, 2). Systems in which this mode of assembly occurs include numerous tailed dsDNA and dsRNA phages and certain animal viruses, including adenoviruses and herpesviruses. Viral DNA packaging complexes thus constitute a wide and potentially diverse family of molecular motors that are considerably understudied compared with cellular molecular motors such as myosins, kinesins, and helicases.

In a typical phage assembly pathway, a prohead shell of precise dimensions co-assembles with a scaffolding core. One of the vertices of the prohead is unique, containing a dodecameric portal ring structure (3). When the scaffolding leaves, a defined space is created inside the capsid. A packaging ATPase complex then docks onto the outer end of the portal, inserting one end of the viral genome into the 3.5- to 4-nm channel, and translocates the DNA by using ATP hydrolysis energy (2, 4). After genome packaging, the ATPase dissociates, leaving the portal with the head, the outer surface of which provides a platform for the assembly of tail components. When the virus infects a cell, the densely packed DNA exits rapidly through the portal channel and tail tube into the host (5).

Recently we found that the phage ϕ 29 packaging motor translocates DNA at up to \approx 165 bp/s and exerts surprisingly large forces, estimated to be as high as 80 pN (6, 7). A strong motor was shown to be necessary to overcome high internal forces that oppose dense DNA confinement in the prohead and which were proposed to play an important role in driving DNA ejection during infection (6). Recent studies of phage λ DNA ejection also deduced high forces of \approx 20 pN (8). The dynamic and mechanistic characteristics of the packaging motors, however, are poorly understood. Considering that phages are the most abundant life forms on earth (9), these characteristics may vary widely with capsid size, shape, and structure; genome length; packing density; biochemical properties; and host cell environment.

T4 is an important model for large tailed phages that exhibits distinct differences from phage ϕ 29 (10). Most notably, T4 has a much larger capsid (120 \times 86 nm) and must package a 9 \times longer genome than ϕ 29 during a shorter overall time window during infection (11, 12). The measured ϕ 29 DNA translocation rate is too slow to explain the full packaging of the 171-kb T4 genome in this time window. T4 is also the prototype for a majority of viruses that package DNA by a headful mechanism (4) and lacks the unusual RNA component found in the ϕ 29 motor (1).

Several recent advances make T4 an attractive system for studying the packaging motor function. A defined *in vitro* T4 packaging system consisting of only three components [empty proheads, the large terminase protein (gp17, the packaging ATPase), and DNA] has recently been developed. In the presence of ATP and under carefully optimized reaction conditions in bulk assays, as much as 50–100% of the input DNA has been packaged (13–15). T4 is also the only virus for which an atomic structure of the packaging ATPase has been determined. Specifically, in recent work the N-terminal ATPase domain of gp17 was determined at up to 1.8 Å resolution (16). The structure was found to most closely resemble monomeric helicases, which are proposed to translocate along DNA by an inchworm mechanism (17).

Here we report direct measurements of single DNA molecule packaging in T4. First, we demonstrate a distinct assembly pathway for the prohead–motor complex, leading to rapid initiation of packaging. Second, we find that the motor generates very high forces, suggesting that high force generation is a universal property of viral DNA packaging motors. Third, we find that the prohead–gp17 complex can, by itself and without

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force recorded was 62 pN, which is close to the force at which dsDNA becomes strongly distorted under tension (20). This value is a lower bound on the force generation because most measurements ended with the tether breaking, rather than the motor stalling. These breakage events are consistent with forced disruption of the antibody–prohead link (21), although they could also correspond to release of the DNA from the motor–prohead complex. The wide variability in the plots in Fig. 2*A* reflects differences in the starting forces imposed during the experiment, as well as inherent differences in the rates of packaging by different complexes, as discussed further below.

The free energy release of ATP hydrolysis may be calculated as $\Delta G = \Delta G^0 + RT \ln([ADP][P_i]/[ATP]) \cong -73$ kJ/mol, where $\Delta G^0 \cong -30$ kJ/mol is the standard free energy change; R is the gas constant; T is the temperature; and $[ATP]$, $[ADP]$, and $[P_i]$ are the concentrations of ATP, ADP, and P_i in the reaction mixture (22). Expressed in energy units of force \times displacement per ATP hydrolyzed, 73 kJ/mol \cong 120 pN·nm per ATP. The observation that the motor can translocate the DNA against a force, F , >60 pN implies that the length of DNA translocated per ATP hydrolyzed (ΔL) must be <6 bp because the work done ($F\Delta L$) must be less than the free energy release of ≈ 120 pN·nm per ATP hydrolysis ($120/60 = 2$ nm \cong 6 bp). The lower bound on force implies an upper bound on step size because energy = force \times step size. Any higher value of force or energy conversion efficiency $<100\%$ would imply an even smaller step size.

The force generated by the T4 motor is at least 20 \times higher than that generated by skeletal muscle myosin, 8 \times higher than that generated by conventional kinesin motors, and 8 \times higher than that generated by RecBCD helicase (23, 24). In our most recent studies of $\phi 29$ (7), we showed that combination of an externally applied load and an internal load at high capsid filling implies that the motor can generate >80 pN. In the present measurements, we put a bound of >62 pN through direct measurement by applying external load alone. We conclude that both motors generate similarly high forces in the sense that >80 pN and >62 pN are both much higher than the forces generated by classical motors such as myosin II, which generates only ≈ 3 pN (23). That both the T4 and $\phi 29$ motors produce very high forces suggests that high force generation may be a general feature of viral DNA packaging motors. This finding is sensible given that most dsDNA viruses package DNA to similarly high density, and this packing is expected to require overcoming large opposing forces resulting from DNA bending rigidity, entropic change, and electrostatic self-repulsion.

Dependence of Motor Velocity on Load. Analysis of the data in Fig. 2*A* reveals the dependence of the mean velocity (averaged over all complexes) vs. applied force (Fig. 2*B*). In the limit of low load, the average velocity is very high, ≈ 700 bp/s, which is $\approx 5\times$ higher than that of the $\phi 29$ motor. As with $\phi 29$, the velocity decreases with increasing load, indicating that a step in the mechanochemical cycle of the motor involving DNA translocation is an important rate-limiting step in the kinetics (25). In addition to being faster than $\phi 29$, we find that the T4 motor has a lower sensitivity to force. When the load was increased from 5 to 30 pN, the T4 motor velocity decreased by $\approx 1/3$, whereas the $\phi 29$ motor velocity decreased by $\approx 1/2$ (7), suggesting that the T4 motor may be capable of generating even higher forces than the $\phi 29$ motor. This was somewhat surprising because the forces resisting packaging of the T4 genome are actually predicted to be $\approx 40\%$ lower than those in $\phi 29$ (because of the larger capsid size, different shape, and slightly lower packing density) (19).

The T4 motor also generates 7 \times higher power (a product of average force and velocity) than the $\phi 29$ motor. The maximum power occurred with an applied load of 40 pN, where the velocity was 380 bp/s (Fig. 2*B*), yielding 40 pN \times 380 bp/s = 15,200 pN·bp/s = 5.2×10^{-18} W. If the motor step per ATP is similar

to that of $\phi 29$ (2 bp) (18), T4 must be capable of hydrolyzing ATP at least 7 \times faster than $\phi 29$. The power generation may seem small, but the motor is a nanoscale device, occupying a volume of only approximately $(10$ nm) 3 . The power density is thus $\approx 5,000$ kW/m 3 , approximately twice that generated by a car engine. Given a free energy release of 120 pN·nm per ATP, the power value implies an ATP hydrolysis rate of at least 5,200 pN·nm/s \div 120 pN·nm per ATP \cong 40 ATP molecules per second (ATP/s) per complex (or higher if the energy conversion efficiency is $<100\%$). If each motor step is tightly coupled to one ATP hydrolysis, and the step size is independent of load, the upper bound of 6 bp on the step size, and the measured maximum velocity of 1,840 bp/s, imply an even higher bound on the hydrolysis rate of at least 1,840 bp/s \div 6 bp per ATP = 300 ATP/s; higher than the highest bound previously reported of ≈ 400 ATP per gp17 per minute (26) (\cong 33 ATP/s per complex, assuming a pentameric gp17 ring).

Force–Clamp Measurements. These measurements allowed us to follow the packaging dynamics over longer DNA lengths (Fig. 3*A*). A low, 5-pN DNA stretching force was applied to facilitate accurate measurement while not decreasing the motor velocity substantially. A 25.3-kb DNA construct, much shorter than the full T4 genome, was used, such that negligible internal force was expected. Indeed, the change in velocity with filling was negligible (≈ 1 bp/s on average per percentage of the genome packaged), in accord with theoretical predictions (19). Technical limitations in the optics currently prevent us from manipulating the entire T4 genome. The present measurements focus on characterizing inherent motor function aside from internal load effects. Two immediately evident features are the high packaging rates and the high variability in the rates. The average rate was 690 bp/s; however, some complexes were slower and some substantially faster, ranging up to $\approx 2,000$ bp/s.

Reversible Pausing and Slipping. Occasional pauses in translocation were evident in the force–clamp measurements, appearing as plateaus in the length vs. time plots (Fig. 3*A*). Plateaus of duration >0.2 s, preceded and followed by active packaging, during which the standard deviation (SD) in length was statistically indistinguishable (within 2 SD) from that in negative control experiments, were scored as pauses. Negative control experiments were done by tethering the DNA template between microspheres, as described in ref. 21, in the absence of packaging proteins. A total of 633 pauses were identified in the 102 recorded events; an average of 2.3 kb of DNA was packaged per pause. The mean pause duration was 0.66 s (SD = 0.66 s), and the maximum was 5.4 s. Within experimental resolution, pauses occurred at random positions and did not depend strongly on the length of DNA packaged (correlation coefficient = -0.04). On average, the pauses were $\approx 6\times$ shorter in duration than those observed with $\phi 29$ (6), a difference that mirrors the $\approx 5\times$ higher average packaging rate with T4 and suggests a similar mechanism of pause recovery.

Slips in which the DNA came partially out of the capsid were occasionally observed (Fig. 2*A*). A total of 112 slips >50 bp were tabulated. The mean slip was 150 bp (SD = 186 bp), and the maximum was 1.6 kb. The slips occurred evenly throughout packaging. Approximately half were faster than the average rate (690 bp/s), and half were slower. This observation of slow slips differs from our finding with $\phi 29$, where all slips were faster than the packaging rate (6). The mean rate of the slow slips was 400 bp/s (SD = 185 bp/s), mean size was 135 bp (SD = 98 bp), and mean duration was 0.48 s (SD = 0.48 s). The longest duration was 2.0 s for a slow slip of 440 bp. Given that the T4 virus can eject its DNA within seconds (12), the observed rate of slipping must be limited by friction between the motor and DNA. On the basis of its structure in $\phi 29$ (3), the portal has been proposed to

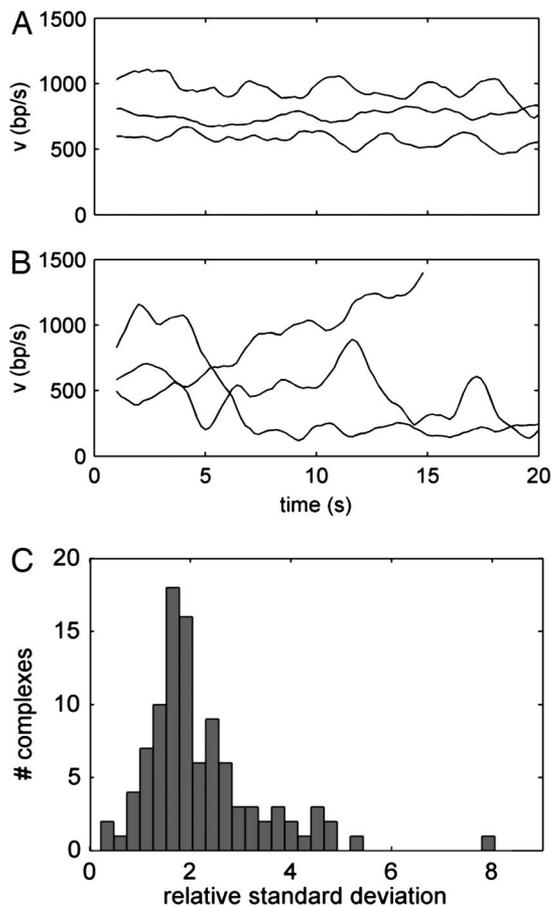


Fig. 4. Temporal fluctuations in the velocity determined in a 2-s sampling window. (A and B) Examples of complexes exhibiting relatively small changes (A) and relatively large changes (B). (C) Histogram of SD in velocity for all complexes relative to the corresponding SDs for simulated data sets generated by a simple kinetic model (see text).

levels of ATPase activity. The findings of these studies were as follows: (i) gp17 has very weak intrinsic ATPase activity ($K_{cat} = 1\text{--}2$ ATP hydrolyzed per gp17 per minute), stimulated 50- to 100-fold by the small terminase protein, gp16 (35); (ii) three stimulated ATPase states were observed, and the one with the highest activity, ≈ 400 ATPs hydrolyzed per gp17 per minute, was attributed to an oligomerized gp17 (26); (iii) gp17 is modestly stimulated by the portal (20%) and by the phage T4 ssDNA binding protein, gp32 (100%) (26); and (iv) $\approx 8\text{--}10$ -fold stimulation was observed when gp17 is part of the complete motor during active DNA translocation (14).

Evidence suggests that T4 packaging may begin while transcription, recombination, and repair are still under way on the same DNA substrate (36). The products of T4 DNA replication and recombination are complex concatenated and branched structures that must be resolved while the DNA is “fed” to the packaging machine. Gene products involved in transcription, including gp32 and gp55, have been shown to interact with gp17, suggesting that packaging is coordinated with other enzymatic processes (37). Given the high packaging rate, we suggest that the capability of the motor to reversibly pause, slip, and change velocity may be necessary to coordinate packaging with transcription, recombination, and repair processes on the same DNA substrate.

We conducted additional experiments in which the purified small terminase (gp16) was added to the prohead–gp17 complexes and found that it severely inhibited packaging (no pack-

aging was recorded in >200 trials). These experiments show that gp16 does interact strongly with the prohead–gp17 complex; however, simply mixing these proteins together *in vitro* does not result in the formation of an active complex, consistent with the recent findings of bulk assays (13, 14).

Implications of High Motor Velocity. The high packaging rate is a distinct feature of T4. The motor, which has structural similarities to helicases (16), translocates DNA faster than the fastest known helicase (RecBCD, which moves at speeds up to $\approx 1,000$ bp/s) (38). Only FtsK, a helicase-like complex that transports dsDNA across a membrane in dividing *Escherichia coli*, has been reported to move faster (up to 5,000 bp/s) (39). The packaging rates we measured are consistent with known time constraints for viral DNA packaging *in vivo*. T4 has an $\approx 9\times$ longer genome than $\phi 29$, yet it completes assembly slightly faster (≈ 20 min vs. ≈ 30 min at 37°C). Because essential packaging proteins are not expressed until the latter half of the infection cycle, only an $\approx 5\text{--}10$ min window is available to complete packaging *in vivo* (36). Pulse–chase and temperature shift experiments with mutants indicate that the DNA is packaged *in vivo* in as little as ≈ 3 min at 37°C (11, 12). Our measurements were made at room temperature ($\approx 23^\circ\text{C}$). Preliminary studies of $\phi 29$ (M. White and D.E.S., unpublished data) indicate that the packaging rate increases several fold when the temperature is increased from 23° to 35°C ; a trend similar to that found with many enzymes. Thus, if packaging takes ≈ 3 min *in vivo* at 37°C , it may be expected to take on the order of 10 min at $\approx 23^\circ\text{C}$.

On the basis of our measured rates, the 171-kb T4 genome would be packaged in ≈ 4 min at the average of 700 bp/s or in ≈ 1.5 min at the maximum of 1,840 bp/s, if the rate did not decrease with capsid filling. These are lower limits because we expect the rate to decrease with filling due to of the buildup of internal forces resisting DNA confinement as packaging proceeds (19). If the dependence on filling in T4 follows the same trend as that for $\phi 29$, full packaging would take 7 min on average or 2.7 min at maximum velocity. These values are an upper limit because T4 motor velocity decreases more gradually with load (Fig. 2B) than does that of $\phi 29$, and the maximum internal force is predicted to be lower (19).

Approximately 80% of the complexes in our assay exhibited sufficient rates to package the full genome within 10 min. This implies that the gp17 complexes in our assay, operating *in vitro* with no other components, translocate DNA at a rate consistent with the measured rates of packaging *in vivo*. Only $\approx 20\%$ of the complexes exhibited rates too slow to account for native packaging kinetics. Because T4 assembly is highly efficient, with few unfinished complexes, these “slow” motor conformations must not often form *in vivo*. Interaction of gp17 with various components not present in our experiments, including gp16, gp32, and gp55, may facilitate assembly of the most active conformation of the motor complex, consistent with recent biochemical findings (26).

Fundamentally, packaging rate = motor step size \times stepping rate. Because the measured $\phi 29$ step size is ≈ 2 bp, and because our measurements show that the T4 step is <6 bp, we can conclude from our maximum measured rate of 1,840 bp/s that the T4 motor is capable of stepping at least $4\times$ higher than the $\phi 29$ motor. The measured power generation at high load put an even higher bound on the ATP hydrolysis rate, as discussed above. Although the structure of the T4 ATPase has recently been determined, and an inchworm translocation mechanism proposed (16), the structure of the $\phi 29$ ATPase is not yet available for comparison. There may be differences in the catalytic sites of the two motors that would be of interest to structural biologists for future investigations.

Conclusions

We have developed an optical tweezers method for measuring single DNA packaging dynamics in phage T4. A defined complex consisting of only proheads and gp17 ATPase can package DNA very rapidly, reconciling the ability of the virus to package its large genome in a limited time window during the natural infection process. Packaging can initiate via a pathway in which prohead-gp17 complexes are formed and then rapidly bind and translocate DNA. The T4 motor can generate very high forces (>60 pN), suggesting that high force generation is a common property of viral motors. It can also translocate DNA at variable rates and reversibly pause and slip, capabilities that T4 and other viruses may need in order to regulate and coordinate packaging with transcription, recombination, and repair processes. The development of this single-molecule assay, combined with recent determination of the crystal structure of the gp17-ATPase domain (16), identification of critical functional residues of the motor and mutants, and recent development of a complementary fluorescence-correlation spectroscopy assay (15), make T4 an attractive model system for detailed structure/function investigations.

Experimental Procedures

Reagents. T4 components were prepared as described in ref. 14. Bulk assays with ≈ 10 -fold excess of linearized 4-kbp plasmid DNA showed that ≈ 20 –30% of this DNA was packaged, consistent with at least one DNA packaged into every prohead (14). The biotinylated 25.3-kb DNA template was prepared and tethered to streptavidin-coated microspheres (2.1 μm in diameter), as described in ref. 21. Proheads (1.25×10^{10}) were mixed with 0.15 nmol gp17 in 2 μl of 0.5 M Tris-HCl (pH 7.5)/50 mM MgCl₂/10 mM spermidine/10 mM putrescine/1 M NaCl plus 10 μl of 10% (wt/vol) PEG 20,000 (#95172; Fluka, St. Louis, MO) and incubated for 2 min. Then, 2.5 mM γS -ATP was added to a final concentration of 0.4 mM, and the sample was incubated for 45 min at room temperature. Anti-T4 antibodies were attached to the protein G microspheres (2.1 μm in diameter) as described in ref. 21, and 2 μl were added to the prohead-gp17 complexes

and incubated for 45 min. Measurements were carried out in 50 mM Tris-HCl (pH 7.5)/5 mM MgCl₂/1 mM spermidine/1 mM putrescine/5% (wt/vol) PEG 20,000/100 mM NaCl/1 mM ATP/5 μM ADP/5 μM NaH₂PO₄.

Force-Clamp Measurements. The dual optical tweezers system was set up and calibrated as described in ref. 40. The force was monitored at 1 kHz, and if it was greater/less than the force set-point of 5 pN, the traps were moved closer/farther by 1 nm (<0.05% change in fractional extension). The DNA length was calculated knowing the separation between the traps, the compliance of the traps, and the force vs. fractional extension relationship measured in the packaging buffer. The velocity vs. length of DNA packaged was analyzed by determining the velocity in 1-kb-length bins by fitting the length vs. time data in each bin to a line. The average decrease in velocity for each complex was then determined by fitting the binned data to a line. The mean velocity of each complex was determined as the total change in tether length divided by the total elapsed time. The velocity vs. time was determined by fitting the length vs. time data in a 2-s sliding window to lines.

Fixed-Traps Measurements. The motor velocity vs. load was determined with fixed-trap separations, such that the DNA tension rose as packaging proceeded. The tether length was calculated knowing the separation between the traps, force, compliances of the traps, and measured force vs. fractional extension relationship. Large, clearly discernable pauses (velocity <20 bp/s for >0.2 s) were removed before analysis. Velocities were calculated by fitting the length vs. time data in 0.5-s sliding windows (corresponding to certain average loads) to lines. All of the individual velocities, from all data sets, were averaged together in 5-pN bins.

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